

CONSENT LETTER

Date: 21.09.2024

To,

**The Board of Directors
Archee Group Contracts Limited
Second Floor, Plot No. 18,
Wing B Sector 32 Gurugram,
Sadar Bazar – 122001,
Haryana, India**

Dear Sir/ Madam,

Sub: Consent to act as “Legal Advisor to the Company” for the Initial Public Offer (“Offer”) of Archee Group Contracts Limited (“Company”).

We hereby give our consent to act as the “**Legal Advisor to the Company**” for the proposed Offer of the Company. We have no objection and give our consent to use our name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus (collectively as “**Offer Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and the Registrar of Companies, Delhi (“**RoC**”) and the Stock Exchange in India where the equity shares are proposed to be listed (“**Stock Exchange**”) and any other documents and materials in relation to the Offer pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (“**SEBI ICDR Regulations**”) and to the other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Chir Amrit Legal LLP
Address	6 th Floor, Unique Destination, Opp. Times of India, Tonk Road, Jaipur – 302015, Rajasthan.
Tel	+91 – 141 – 4044500
Fax	NA
Website	www.chiramritlaw.com
E-mail	harsha@chiramritlaw.com
Contact Person	Harsha Totuka

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI ICDR Regulations from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter, and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) until the date when the equity shares commence trading on the Stock Exchange. In the absence of any such communication



from us, the Book Running Lead Manager can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material and may be relied upon by the Company and Book Running Lead Manager in relation to the Offer.

Yours Faithfully,

**For and on behalf of
Chir Amrit Legal LLP**



**Authorized Signatory
Name: Harsha Totuka
Designation: Partner
Place: Jaipur**

Cc:

Shannon Advisors Private Limited
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27 Barakhamba Road, Connaught Place, Central Delhi,
New Delhi - 110001, India